Quick guide reporting module

In this guide you will be shown how to create a report in the reporting module.

Reports in the menu bar

The report selection is now split in two. You access the most used reports under *Reports* in the new solution, while remaining reports are accessed through the old solution.



Select report in two ways

You can select the desired report by clicking the blue *Choose* button behind the report name or click the actual report name for a preview of the report.

Reports / Reports Reports		?
Name ≑	Category 🖕	
1.1 Products ordered by company per supplier	Purchase per item	Choose
1.2 Products ordered by address per supplier	Purchase per item	Choose
1.3 Products ordered by user per supplier	Purchase per item	Choose

Preview the report

By clicking the report name you are shown a preview of the report, and a description of what the report contains. By clicking the button *Choose* in the preview you will access the report configuration page.

MILLUM	Search for ite	em		Q						@ +	Hello, System Adm	iinistrato	r 🕶	몇 7 ite	ms
G Order Ord	der processing	Agreements	Menu bank	Stocktaking	Reports	Admin					Delivery ad	dress:	Super a	dresse	~
Filter Search for report	Reset	Reports / Repoi	Reports *ts												?
✓ Categories		Name 🌻						Cat	tegory 🌲						
Catalog Purchase per item			icts ordered b	. by company per supplier Purchase per				rchase per iter	r item				Choo	se	
Menu bank Order Organization		<u>1.2 Produ</u>	icts ordered b	<u>y address per si</u>	<u>upplier</u>			Pu	rchase per iter	n				Choo	se
Dispatch advices		<u>1.3 Produ</u>	icts ordered b	<u>y user per supp</u>	<u>lier</u>			Pu	rchase per iter	n				Choo	se
	1.3 Products or	dered by user p	er supplier										×	Choo	se
	A A	В	C	D		E	F	G	н		I J		к	Choo	se
	1 Virksomhet Unit	Bruker Rekvirent	Adresse Gruppen1	Leverandør Storhusholdning	Varenum 124669	nmer	Varenavn DONUTS (0.05	Produsent/Im AS	p. Enhetspris 91,4	5 kg	Ant.	Sum 1	201,2		
	2 Unit	Rekvirent	Gruppen1	Storhusholdning	1269786	5	kg) MELK KONDENSERT (0.39 kg)	GRUPPEN A	5 74,0	13 kg		6	2116,08	Choo	se
	Unit 4	Rekvirent	Gruppen1	Storhusholdning	1002690)	TOMAT SOLTØRKET (1.85 kg)	GRUPPEN A	5 82,5	3 kg		10	4580,4	Choo	se
											Close	Se	lect	Choo	se

Millum Procurement

Selections for the report

Having opened the configuration page, you must configure the report to activate the button *Download as* Excel file. See example from Report 1.3.

- Select from and to dates
- Select supplier(s) from available suppliers in the left box ٠
- Select address(es) from available addresses in the left box .
- Discounts (Optional) ٠
- Product brands (Optional) ٠
- Separate unit price (Optional) ٠
- Adress key .
- Profile .

When all mandatory selections have been performed, the Download as Excel file button will be clickable. By clicking the button an Excel file will be created and downloaded automatically, or you will be prompted in your browser to approve the download.

From date	To date			
05/01/2022	05/31/202	2		
Select additional infor	mation Optional			
Show discounts	Product markings	Separate unit price	Addresskey	Profile
Available suppliers		Sele	cted suppliers	

Available suppliers

1.3 Products ordered by user per supplier

O, Search list 48 hits Aftenposten AS > Arne Johannesen Bakeri AS > Asko Storhusholdning Assa Abloy Global Solutions (VingCard AS) < Baker Brun AS « Bakeriet Mo i Rana Bama Storkjøkken AS Byåsen Bakeri og Konditori AS



Available users

O, Search list	20 hits		O, Search
Anna Hopfer		>	
Bouvet demo			
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Hasse Tester		«	
Hasse Tester			
Horecamarket Administrator	-		

Selected users

